

You must be a BetterInvesting Youth Member (18 years or younger) to purchase stock using this form. If you are not a member, you can join on our website at [www.betterinvesting.org](http://www.betterinvesting.org) or call 877-275-6242.

## SECTION 1 Member Information

Name \_\_\_\_\_ Birth date: \_\_\_\_\_ Membership # \_\_\_\_\_

Address \_\_\_\_\_

Daytime Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

## SECTION 2 Investment Choices – Choose only from the list on the back of this form

Name(s) of Company(ies) in which I Want to Invest.	Price of 1 share or/funds required for initial purchase (see list)		Add \$10 to cover price fluctuation		One Time Set-up Fee Per Company/Account		BetterInvesting Dollars Used as Discount on Set-up Fee		TOTALS
1)	\$ .00	+	\$ 10.00	+	\$ 5.00	–	\$ .00	=	\$
2)	\$ .00	+	\$ 10.00	+	\$ 5.00	–	\$ .00	=	\$
3)	\$ .00	+	\$ 10.00	+	\$ 5.00	–	\$ .00	=	\$
4)	\$ .00	+	\$ 10.00	+	\$ 5.00	–	\$ .00	=	\$

**PAYMENT TOTAL** \$

## SECTION 3 Stock Account Registration Information

*Information must be filled out exactly as you would like your stock(s) registered for the above purchase.*

### Custodial Account

Name of Custodian: \_\_\_\_\_

Name of Child: \_\_\_\_\_

SS# of Child: \_\_\_\_\_

Address of Custodian: \_\_\_\_\_

(The address provided here should be that of the Custodian as the forms for each companies purchase require the Custodian signature. All future statements will also be mailed to this address)

### Trust Account

Name of Trustee(s): \_\_\_\_\_

Date of Trust: \_\_\_\_\_

Legal Name of Trust: \_\_\_\_\_

Taxpayer ID # of Trust: \_\_\_\_\_

Please note: BetterInvesting **does not establish Trust Accounts.** This type of registration should only be filled out if you already have a Trust Acct. established for your child and wish to register this purchase in the name of that trust.

While all membership dues support BetterInvesting's vision to build a nation of individual investors, 50-100% is designated for the *BetterInvesting Magazine* subscription, and no portion should be considered a charitable contribution.

**Questions or additional information, call 1-877-275-6242.**

**Mail and make checks payable to: BetterInvesting Escrow Account, P.O. Box 220, Royal Oak, MI 48068.**

