



It's Time To Take Control Of Your Financial Future

Thank you for your interest in BetterInvesting. We're a non-profit, member-driven organization with one goal: To help people like you become successful lifetime investors.

BetterInvesting delivers unbiased, objective education, tools and support and a proven investment methodology for individual investors through local investment clubs and regional chapters across America. The ongoing success and vitality of BetterInvesting clubs continues to attract thousands of new members each year.

If you're ready to start your own investment club, we can help. Just complete the Club Membership Application on the back of this letter and return it to the address shown. We'll rush you everything you need to set up and operate your club. Questions? Just call BetterInvesting Member Services at 877-275-6242. We're here to help.

Take a few moments to review the enclosed materials. Visit us at www.betterinvesting.org. Then join the BetterInvesting community – as part of a club, or as an individual member – and take the next step to a better, more secure financial future.

Sincerely,

Member Services

Each New BetterInvesting Club Receives:

- Official Guide, Introduction to Successful Investing handbook
- Investment Club Operations Handbook
- Club General Liability Insurance
- A one-year weekly subscription to Barron's (optional) - a \$19 value

...and each registered club member receives:

- *BetterInvesting Magazine* – one-year subscription
- Local chapter support and training
- Opportunity to purchase stock through the Low Cost Investment Plan
- Access to MyStockFund, an online brokerage service with a Basic Plan that provides one free trade per month
- Special pricing on S&P Stock and Mutual Fund Data Services (see reverse side)
- Online tools and resources including self-guided courses, member insights, insta-polls, blogs, company reports, and analysis tools
- Discounts on educational events, programs, resources and software.

Annual Dues

Clubs: \$40

Each Club member: \$25*

*Dues vary for members not affiliated with a club. See enclosed brochure or visit www.betterinvesting.org.

Club Membership Application

CLUB NAME _____
 CONTACT PERSON _____
 ADDRESS _____
 CITY _____ STATE _____ ZIP _____
 PHONE NUMBER _____ EMAIL _____

Club Membership
(required)
S&P Stock Data Service
S&P Mutual Fund Data Service
and Online Analysis Tools

Please supply the following information for each of your club members.

- | | | | |
|-------|-------------|---------------|--|
| 1. | Name _____ | Address _____ | <input type="checkbox"/> \$ 25 <input type="checkbox"/> \$ 25 <input type="checkbox"/> \$ 35 |
| | Phone _____ | Email _____ | |
| 2. | _____ | _____ | <input type="checkbox"/> \$ 25 <input type="checkbox"/> \$ 25 <input type="checkbox"/> \$ 35 |
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| _____ | | | |
| 10. | _____ | _____ | <input type="checkbox"/> \$ 25 <input type="checkbox"/> \$ 25 <input type="checkbox"/> \$ 35 |
| _____ | | | |

Barron's Magazine (52 issues) yes* no (*Default is yes if selection is not indicated.)

Check enclosed made payable to BetterInvesting Visa MasterCard Discover
 Credit Card _____ Exp. Date _____
 Security Code # (3 digit # found on back of your credit card) _____
 Name of Credit Card Holder _____

Totals \$ _____ \$ _____ \$ _____

Club Dues \$ 40
(required)

Grand Total \$ _____

One hundred percent of club membership dues is designated for the subscription to *BetterInvesting Magazine*, and no portion should be considered a charitable contribution.