



NEW YORK CHAPTER NEWSLETTER

Issue 2006, Vol. 1 - February 2006

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Chapter Meeting Schedule

MEETING TOPICS

All programs subject to change.

Please subscribe to the New York Chapter E-mail Announcement List at <http://www.betterinvesting.org/chapter/newyork/lists> for the most up-to-date information.

New York City Division Meetings

Third Tuesday of every month - 6:15pm
 Location: Washington Irving High School
 40 Irving Place – between 16th & 17th Streets

Computer Users Group (NYPC/BI Investing SIG)

Second Friday of every month - (except August) -
 6:15pm

Location: Microsoft's Offices
 1290 Avenue of the Americas, 6th floor
 (Sign in for NYPC Meeting, please bring
 identification)

Go to www.NYPC.org for updates on meeting and
 topics

At every meeting we evaluate stocks using BI stock
 evaluation tools.

2006

January 17	Low Cost Investment Plan and Dividend `Reinvestment Plans (DRIPs)
February 21	Asset Allocation – Tools for a Successful Portfolio
March 21	Profiting from Investment Newsletters
April 18	The Computer Group is Coming to You – Studying Stocks the Computer Group Way
May 16	<u>Annual Meeting</u> : Guest Speaker to be announced. Chapter Elections
June 20	Making the Most of Value Line – Investing in Timely Industries –
July 18	Digging for Gold In Annual Reports
August 15	Stock Selection Guide: Noticing and Improving your errors in judgment
September 19	Roundtables with Chapter Directors
October 17	One Page Quick Analysis
November 21	When to Sell the Turkeys (So that you don't become one)
December 19	How to Profit in 2007

2006

January 13	Telecom Equipment – Avaya, Qualcom, ADC Telecom, others
February 10	Stock Prospector Software for Screening
March 10	Canadian Energy
April 14	Computer Peripherals and Software
May 12	Advisory Service recommendations
May 16 2006	NY Chapter Annual Meeting (See New York City Division Meetings for details) <i>Please join us !</i>
June 9	Metals and Mining
July 14	Hotel/Gaming Industry – Report on CompuFest with gifts
August 2006	No Meeting
September 8	Diversified Company Industry
October 13	Healthcare, Medical Supplies, and Pharmacy Services
November 10	Railroad and Trucking Industry
December 8	Semiconductor and Semiconductor Equipment

Our Mission

The mission of BetterInvesting is to create a
 nation of successful investors. Our purpose is
 two-fold:

1. Introduce individuals to the reasons for, and reward
 of, equity ownership.
2. Provide a program of investment information and
 education to enable individuals to become successful
 strategic and lifetime investors.

The meetings will help you develop an investment
 strategy based upon the principles and philosophies of
 BI. Using Value Line and Online Premium Service data
 and BI software, we will evaluate stocks using BI
 methodology.

We also demonstrate stock screening and portfolio
 management software, as well as club accounting
 software, and access the internet to aid in company
 research and stock evaluation.

Spring 2006 - Investor Education Seminars

You may be surprised to learn that the most common mistake investors make is not picking poor companies, but overpaying for good companies. At the Better Investing courses, you will learn how to tell if a stock is a good buy at today's price, or if you need to watch - and wait - until it comes down to your predetermined price. The New York Chapter of the National Association of Investors Corp. (BI) sponsors introductory to advanced level courses in investment education using BI Tools and Techniques for Stock Selection and Evaluation. You may register for one or more of the seminars described below. With the knowledge you gain from these seminars, you will be able to make your own investment decisions, construct and monitor a portfolio according to Better Investing principles.

Seminar Descriptions

Note: *Not all courses are offered at each location each semester. Please check each class for the location(s) it is being offered this semester.*

Location codes are at the bottom of the next column.

The dates following the location code are the dates for all the sessions in that course location.

Introductory Investing Seminar: Opens the door to making your own investment decisions. This course will teach you the basics of understanding a company. It includes discussions of how a company forms and how the stock market works. It also includes discussions of investment terms, sources of financial data, and how to use Value Line data (a key tool for researching a company) **(6 hours – 3 Sessions)** - Tuition: Members \$35 Non-Members: \$45 **Locations:** NYC (Feb. 27, Mar. 6, 13, 2006)

Basic Investing Seminar: Will teach you to prepare the BI Stock Check List to assist you in doing basic stock analysis. The class will focus on understanding a company's growth, how to measure and evaluate it, and where growth comes from. We will also provide an overview of the Stock Selection Guide (SSG), which is the most important BI tool for helping investors make a decision about buying the right company at the right price. **(6 hours – 3 Sessions) Prereq: Introductory** - Tuition: Members \$35 Non-Members: \$45 **Locations:** NYC (Mar. 20, 27, Apr. 3, 2006)

Intermediate Investing Seminar: This comprehensive course teaches investors how to complete the Stock Selection Guide (SSG). You will learn to record a company's past history and how to review management's effectiveness under varying economic conditions. This course shows investors how to understand what a company's past performance tells us as a predictor of future performance. This class will also teach you how to complete the Stock Comparison Guide, which compares competitors and allows you to select the best company. **(12 hours – 6 Sessions) Prereq: Basic** - Tuition: Members: \$70 Non-Members: \$90 **Locations:** NYC (Apr. 10, 24, May 1, 8, 15, 22, 2006)

Advanced Investing Seminar: Many people overlook the vital importance of managing a portfolio. The decision to buy is not the end of the BI investment process. It should be followed by portfolio management. The portfolio management process includes the Portfolio Management Guide (PMG), Portfolio Evaluation Review Technique (PERT) and the Challenge Tree. The Portfolio Management Guide helps check the progress your stocks are making relative to the valuations on your Stock Selection Guide.

PERT enables you to monitor the performance of the fundamentals of your company. The Challenge Tree allows you to compare the merit of replacing a stock you now hold with another stock you wish to purchase. You should be thoroughly familiar with the SSG evaluation process before you take this course. **(6 hours – 3 Sessions) Prereq: Intermediate** Tuition: Members \$35 Non-Members: \$45 **Locations:** NYC (Feb. 27, Mar. 6, 13, 2006)

Mutual Funds – The NAIC Way: We want to make you a successful mutual fund investor. This class will help you sort through the mysteries and make decisions about the role of mutual funds in long-term investing. By using the tools provided in this course, which include the NAIC Mutual Fund Checklist, Comparison Guide and Trend Report, your prospects of buying the right fund for your portfolio will be greatly enhanced. **(6 hours – 3 Sessions) - Tuition:** Members: \$45 Non-Members: \$60 **Locations:** NYC (Mar. 20, 27, Apr. 3, 2006)

Understanding and Using Annual Reports: This class will introduce students to annual reports. It will discuss annual reports and what is in them, and then spend some time looking at how to work with the information to create meaningful financial ratios. **(4 hours – 2 Sessions) – Tuition:** Members: \$25 Non-Members: \$35 **Locations:** NYC (May 1, 8, 2006)

Club Clinic: How to Have a Successful Investment Club: The Club Dynamics class is part seminar and part open discussion. The seminar will explore topics that will assist clubs in getting started, finding members and developing effective club documents. We will also explore running a successful club meeting and maintaining the effectiveness of the club. The class will allow time for an open discussion of club issues that may be affecting your club. This is your opportunity to work with the instructor on solving your club issues. **(2 hours – 2 Separate Sessions) – Tuition:** Members: \$25 Non-Members: \$35 **Locations:** NYC (May 15, 22, 2006)

Club Accounting: You asked for it, and it's finally here! In this two-part course we will cover all concerns for the person who needs it: the Treasurer! We will also cover the new Club Accounting 3 software in addition to iClub's Online Accounting Software. **(4 hours – 2 Sessions) Members:** \$25 Non-Members: \$35 **Location:** NYC (Apr. 10, 24 2006)

SEMINAR LOCATIONS



NYC – New York City

Washington Irving High School
40 Irving Place (between 16th & 17th Street) NYC 10003
All sessions at this location are from 6:30pm to 8:30pm

**COURSE REGISTRATION FORM
CAN BE FOUND ON PAGE 4**

GENERAL CLASS REGISTRATION FORM



Instructions:

1. Enter the seminar location you wish to attend. Please use a separate form for classes at different locations.
2. Refer to the seminar information for dates and locations offered.
3. Complete the remainder of this registration form. This form can only be used with payment by check or money order payable to: **NAIC**. For credit card registration, please visit us online at:
<http://www.better-investing.org/chapter/newyork/events>
4. Mail this form with payment to:

Joan Ford
3400A Paul Ave.#19C
Bronx, NY 10468

Telephone: 718-584-1130



Advanced registration is required. Register early since seats are limited. No registration will be accepted at the door. Confirmation cards will be mailed. Please bring the confirmation card with you and present it to the instructor at the first session.

If you want to be in the same class as a friend, please submit the registrations and payment in the same envelope. Please arrive 15 minutes early to allow time for check in at the registration desk.

SEMINAR LOCATION

New York City at Washington Irving High School – 17th Street and Irving Place, New York, NY

By Train: 4, 5, 6, N, R, Q to 14th Street

SEMINAR REQUESTED:	NAIC Member Price	Non-Member Price
<input type="checkbox"/> Introductory Investing Seminar	\$35	\$45
<input type="checkbox"/> Basic Investing Seminar	\$35	\$45
<input type="checkbox"/> Intermediate Investing Seminar	\$70	\$90
<input type="checkbox"/> Advanced Investing Seminar	\$35	\$45
<input type="checkbox"/> Mutual Funds – The NAIC Way	\$35	\$45
<input type="checkbox"/> Club Accounting	\$25	\$35
<input type="checkbox"/> Annual Reports	\$25	\$35
<input type="checkbox"/> Club Clinic	\$25	\$35

NAME: _____
(please print)

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

EMAIL ADDRESS: _____

TELEPHONE: DAY: _____ EVENING: _____

BI Member # _____ **Non-Member**