

Central Iowa Investors Chapter Newsletter

CIIC Up-Coming Classes in Des Moines Area

Location for Des Moines Classes: Urbandale Public Library, 3520 86th St., Urbandale

- **July 12, 2003** **Mutual Funds Class**
Time: 1:00 - 5:00 P.M. **Cost:** \$25 must Pre-register
Description: Newly revamped Mutual Fund book. Discussion of the new Morning Start classifications, locating mutual funds, and completion of NAIC Mutual Fund forms. Bring Pencils, highlighters and calculator.
- **August 7, 2003** **Open Discussion With NAIC Members**
Time: 7:00 - 8:45 P.M. **Cost:** No Cost Please Pre-register
Description: Club members and individual members bring your questions or concerns for discussion. Share with others who may have the same problem and find out what they did or are doing for a solution. Nothing is going to be off topic. The more people attending, the more answers we will have. Is your club doing really well and you want to brag or is your club floundering and you need some ideas? Please join us for an interesting evening of sharing!
- **September 18, 2003** **PERT (Portfolio Evaluation Report Technique)**
Time: 7:00 - 8:45 P.M. **Cost:** \$15.00 Pre-registration required
Description: PERT is used for portfolio management to follow Sales, EPS and Pre-tax profit trends of a company.
- **October 2, 2003** **Upside/Downside Ratio**
Time: 7:00 - 8:45 P.M. **Cost:** \$15.00 Pre-registration required
Description: A measurement of risk. Section 4 Item D of the SSG. How does it work with the rest of Section 4?
- **December 4, 2003** **SSG using Toolkit**
Time: 7:00 - 8:45 P.M. **Cost:** \$15.00 Pre-registration required
Description: Using Toolkit to complete the SSG. Toolkit Version 4 will be demonstrated.

The Chapter would like to thank all those who attended the Annual Meeting/Steak Fry. Over 40 people were present and we enjoyed a good time of sharing after the delicious meal. Approximately 12 clubs and several individual investors represented.

The Chapter meets once a month, the third Wednesday at 7:00 P.M. at the Urbandale Public Library, to discuss how we, as volunteers, can serve the area we cover for NAIC. Topics such as classes, seminars, roundtables, speakers and any related subject of investing are discussed. Of course, to carry out any of these items, it takes volunteers. There are many jobs to be done for each event we sponsor, some are up front and many are behind the scenes, i.e. room set up, registration, coffee, etc. If you have an interest to get involved in any way, please feel free to join us at our monthly meeting to find out what we do and how you can assist. Many hands make light work. We have associate directors who give us much appreciated assistance. Thanks to all who have assisted in the past and who may join us in the future.