

Tampa Bay Area Chapter, Florida

BI Chapter website:
www.betterinvesting.org/chapter/tampa

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President's Corner



"Financial Literacy" is a concern that BetterInvesting (BI) has been addressing for over fifty-five years.

We, the Tampa Bay Area Chapter, BI, directors are all volunteers committed to "spreading the word" about proven BI investing philosophies and tools. Because we know that investor confidence is directly related to sound financial education, we encourage you to take advantage of the course workshops detailed in this newsletter. Please see below.

Michael Pleasant, President

P.S. If you are interested in helping us plan or teach BI education courses, or put on investing events, please visit us for free at our monthly (except December, June & July) Chapter Directors meeting on the 4th Monday at 7:00 p.m. at the downtown Bradenton Library at 1301 Barcarrota Blvd W, Bradenton, FL 34205.

P.S.S. Or, if you are interested in seeing and hearing a BI "model investing club" in action, come visit for free our Gulf Coast Model Investment Club which meets on the 3rd Thursday of each month at 7:00 p.m. at the Selby Library, in downtown Sarasota, at 1331 1st St.

Calendar of events

Fall 2006

November 4th – Basic Investing / Introduction to Toolkit 5 Review basic investing principles and Toolkit 5

Time : -Registration - 8:30am - Class 9:00 am – 1:00 pm

Location: 3205 South Gate Circle, Sarasota. FL 34239

Cost: \$25.00 - Bring - Pen and Paper – (Instructor: Frank Jarzyna)

Registrar: Send checks payable to TBAC, c/o Frank Jarzyna 151 Willow Bend Way Osprey, FL 34229

Spring 2007

February 10th - Club Accounting

A review for new and experienced Club Treasurers to prepare for new tax year

Time: Registration - 8:30am - Class 9:00 am – 1:00 pm

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Location: Bradenton Country Club, 4646 9th Ave. West Bradenton, FL 34209
(no jeans or T-shirts)
Cost: \$25.00 – (Instructor: Barbara Elliott)
Registrar: Send checks payable to TBAC, c/o Rose Martens 4142 Keats Dr.
Sarasota, FL 34241

February 24th – Basic Investing / Introduction to Toolkit 5
Review basic investing principles and Toolkit 5

Time : -Registration - 8:30am - Class 9:00 am – 1:00 pm
Location: Wingate Inn, 5000 Lake Blvd., Clearwater, FL. 33760
Cost: \$25.00 Bring pen and paper
Registrar: Send checks payable to TBAC, c/o Russ Loughry 1529 Oakwood St.
Clearwater, FL 33755 – (Instructor: Russ Loughry)

June 9th - Seminar and Annual Meeting
Two timely Investing presentations and Chapter election

Time: Registration - 9:30am – Class 10:00 an – Noon
12:15pm – Sit down lunch served
Location: Bradenton Country Club, 4646 9th Ave. West Bradenton, FL 34209
(no jeans or T-shirts)
Cost: \$25.00 – (Presenter(s): TBA)
Registrar: Send checks payable to TBAC, c/o Rose Martens 4142 Keats Dr.
Sarasota, FL 34241

(**Note:** Don't see a course you would like to take in this newsletter? Or, you have a conflict? We also have "education-to-go" (we may be able to come to your club to teach a course); please contact Arlene Moore for more information at (941) 362-3607 or arlenemoore2002@yahoo.com.)

*****Registration Deadline is 5 days before the course date.*****

Tampa Bay Area Chapter BI Event Registration Form

Complete this form with information pertaining to the course or event you wish to attend. Mail this form, with the appropriate fee(s), as instructed in the course description. Pre-Registration is required for all events. Make checks payable to: **Tampa Bay Area Chapter**

Name of event: _____

Date of event: _____ Fees enclosed: \$ _____

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Day:(____) _____ Phone Evening:(____) _____

E-Mail Address: _____

Club Name (if applicable): _____

BI Member # (if applicable): _____

If you want confirmation of receipt, please include your Email or send a stamped, self-addressed envelope to the course registrar with your registration form and fees.