

COMPANY INFORMATION (revised 10/29/06)

Name:	Ticker:
Size: <input type="checkbox"/> Small-cap <input type="checkbox"/> Mid-cap <input type="checkbox"/> Large-cap	Sector/Industry:
Club ownership:	
Recommendations:	
Date:	Person completing the form:

Description of Company:

Products:

QUICK NEWS SEARCH

Bad news only: (use search words such as SEC investigation, lawsuits, change in management).

STOCK SELECTION GUIDE INFORMATION (80% of your evaluation)

Debt/Equity	Company _____% Industry _____%
Quarterly Sales Growth	_____ % <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even
Quarterly EPS Growth	_____ % <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even
Quality of Graph	<input type="checkbox"/> Up, straight and parallel <input type="checkbox"/> Other: (Describe)
Earnings Projection	_____ %
2A: Pre-tax Profit on Sales	a. Company _____ Industry _____ b. Current year compared to previous year: <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even c. Current year compared to 5-year average: <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even
2B: Return on Equity	a. Company _____ Industry _____ b. Current year compared to previous year: <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even c. Current year compared to 5-year average: <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even
P/E	5-year trend: <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> No trend Average historical level: High P/E: _____ Low P/E: _____
PERT	
Quarterly Pre-tax Profit as % of Sales (column N)	<input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even
% quarterly change (trailing 12-quarters)	a. EPS (column R) <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even b. Pre-tax Profit (column S) <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even c. Sales (column T) <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Even
Comments:	

COMPANY RESEARCH (20% of your evaluation)

VALUE LINE

<i>Date of report:</i>	<input type="checkbox"/> Standard version	<input type="checkbox"/> Expanded version	<input type="checkbox"/> No Value Line
<i>Sales Projection:</i> _____%	<i>EPS projection:</i> _____%		
<i>Notes:</i>			

STANDARD & POORS'

<i>Date of report:</i>	<i>Sales Projection:</i> _____%	<i>EPS Projection:</i> _____%
<i>Notes:</i>		

MORNINGSTAR/OTHER ANALYST'S REPORT

<i>Date of report:</i>
<i>Notes:</i>

NEWS SEARCH

(Include name of source and date)
<i>Notes:</i>

WEBSITE

<i>Date:</i>	
<i>Notes:</i>	

ANNUAL REPORT

<i>Date:</i>	
<i>Notes:</i>	

PROS AND CONS

Positives	Negatives